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• Org 207 FY2024 Operating Budget Development
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  • State of the Stacks @ Seattle
  • Article Galaxy Scholar
  • Elsevier

• Open Access & Institutional Repository Updates
The Operating Budget Submission

1. The budget (or plan)
2. The budget narrative
3. Provost reinvestment requests (PRF)
Libraries Org 207 (Seattle campus + Press)
FY24 Planned Expenditures (July 2023 - June 2024)

- Personnel: 57%
- Collections: 35%
- Operations: 7%

- Librarians & PLEs*: 25%
- Classified: 12%
- Hourly: 6%
- Benefits: 14%

*Professional Libraries and Press Employees
FY24 Expenditures Funded by Carryover

General operations supported by carryover

- Professional development
- Staff computer replacements
- Telephones
- Printing/copiers
- Supplies
- Central facilities
- Campus recharge services (Workday, Tech recharge)
- Institutional memberships
- Platform subscriptions (Ex-Libris, Libguides)

Personnel & other uses of carryover

- Student hourly (≈ $1 million)
- Portfolio operations and projects
- Capital projects (e.g. Offsite Shelving)
- Collections and new initiatives
## Narrative Key Messages: Use of Carryover

Comparing ongoing ("permanent") revenues to planned FY24 expenditures for three Central Cost Centers: Central Services, Central IT, and Central Facilities

<table>
<thead>
<tr>
<th>ONGOING REVENUES</th>
<th>PLANNED EXPENDITURES</th>
</tr>
</thead>
<tbody>
<tr>
<td>$ 512,339</td>
<td>$ 1,565,025</td>
</tr>
</tbody>
</table>

- **Central IT**
  - Central memberships & subscriptions
  - Workday & Technology Recharge
  - Additional contractual services

- **Professional Development**
  - General supplies
  - Central Facilities
  - Printing

- **Telecom**

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Ongoing GOF/DOF revenues for Central Services, Central Facilities, and Central IT
Provost Reinvestment Fund Requests

- $200,000 temporary funding
- $500,000 in ongoing funding for student hourly
- $315,000 three year temporary funding

Institutional Repository STAFFING

- $315,000 three year temporary funding

$500,000 in ongoing funding for student hourly

$200,000 temporary funding
Narrative Key Messages: Space

• The University is at risk of losing unique collections.


• The long-term plan to develop a Business Case to be included in the UW Legislative Agenda.
Update: State of Stacks @ Seattle

• Collection of 4.5 million books

• Grows on an average of 35,000 books each year. E.g.
  • Newly published works with the current thought and research
  • Unique and rare materials

• All stacks are operationally full and some branch library locations are over 100% working capacity.

• Libraries offsite shelving project expanded climate-controlled space for preserving collections, not shelving capacity.

• See 2017 Strategic Space Plan
Deaccessioning or weeding is one phase in the collections lifecycle where materials are removed to ensure the Libraries’ spaces can be used to house collections that are current and useful for our users. Examples:

- Out-of-date or incorrect information,
- No longer support the curriculum, or
- Damaged beyond repair
Update: Deaccessioning

• In 2023, we will need to deselect about ~30,000 books (< 1% of collection) this Summer.

• Guided by our collection management principles and strategies, focused on items identified as “widely held”:
  • items held in 40 or more other libraries in the U.S.
  • items held in 3 or more libraries in Summit (Pacific Northwest libraries)

* This does not include approximately 32,000 items identified for withdrawal in the summer/fall of 2022 but not yet withdrawn from the collection.
Update: Article Galaxy Scholar

• **Now available!** A new service of UW Libraries.
• Provides quick access to articles in a select number of journals that the Libraries no longer has direct access to due to the terms of our current Elsevier contract.
• UW users will see a [Request Article](#) button for relevant journals.
• See the [FAQ](#).
Update: Elsevier

- **2023 agreement** maintains immediate access to articles published in 678 journals on ScienceDirect for about $2 Million, see Q&A

- 2024 negotiations starting in Spring 2023
  - Continue pursuing Faculty Class C resolution focused on tenets of sustainability, access & equity, support for scholarship & teaching
  - Anticipating another 1-year renewal with the subscription list and spend level TBD. Not negotiating for a multi-year agreement.

- 2023 Elsevier Alternative Access Review pending negotiations
  - Fall update to Board of Deans & Chancellors and Faculty Council
Thank you!

Let us know if you have questions or comments

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Contents

• Open Access (OA) Work
• OA Policies
• Implementing OA Policy
• Institutional Repository & Next Steps
Relevant goals include:

- **Increase access to and improve dissemination of UW scholarship by leading the development of institutional open access publishing, resources and technologies.**

- **Advance digital and interdisciplinary scholarship by collaboratively investing in infrastructure and leveraging expertise in new areas of research support.**
Open Access (OA) Work

Collections:
● Summary of 2023 investments
● Support for UW Authors who publish openly

Services and Tools:
● Open Scholarship Commons
● Dryad Data Repository
● Planning for Ithaka Building Campus Strategies for Data Support Services project
● Open publishing tools
<table>
<thead>
<tr>
<th>Year</th>
<th>Resolution/Report</th>
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</thead>
<tbody>
<tr>
<td>2015</td>
<td><strong>Class C Resolution</strong>: Concerning the UW Open Access Repository &amp; Request for Advice on an Open Access Policy</td>
</tr>
<tr>
<td>2016</td>
<td>Open Access (OA) Initiative Report to Faculty Senate</td>
</tr>
<tr>
<td>2018</td>
<td><strong>Class B Legislation 188</strong>: Concerning an Open Access Policy</td>
</tr>
<tr>
<td>2021</td>
<td><strong>Class C Resolution</strong>: Concerning the Importance of Reproducibility, Openness, and Transparency in Research at UW</td>
</tr>
<tr>
<td>2019 and 2022</td>
<td><strong>Class C Resolution</strong>: Concerning support for UW Libraries’ bargaining priorities in their negotiations with Elsevier and other “big deal” scholarly journal subscriptions. <strong>Class C Resolution</strong>: Concerning Support for UW Libraries’ Principles in Licensing Scholarly Resources.</td>
</tr>
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</table>
Implementing the OA Policy

Progress:
- OA Policy FAQ
- Waiver form
- Pilots with the School of Social work and with Mathematics/Applied Mathematics Departments
- Still fairly manual process
Institutional Repository

- ResearchWorks (Seattle & Bothell), BePress (Tacoma)
- Digital Strategy as a key area of focus
- PRF for IR staffing

Automated Workflow

- To simplify faculty participation
- Requires additional tools and expertise

How FCUL can help

- Outreach: List of covered faculty/contact information
Thank you!

Let us know if you have questions or comments

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